

# Leaving a Gift in your Will to Australian Schools Plus

Thank you for considering leaving a Gift in your Will to Australian Schools Plus. Such a legacy gift confirms the importance of our work not only in your life, but also in the lives of the many children, families and schools that our transformational work aims to benefit.

## How your legacy will assist

In leaving a Gift in your Will to Australian Schools Plus, you will join a special group of people who believe that all Australian children deserve the education opportunities that will allow them to fulfil their potential. Like us, you believe that a child's background or family circumstances or their location should not be a barrier to success at school and beyond. Thanks to your generosity, schools in Australia's most disadvantaged communities will be able to provide those opportunities that enable their students to flourish. Projects supported by your gift include:

- Student engagement and learning achievement
- Student wellbeing
- Professional development of teachers and school leaders
- Indigenous culture and language sharing
- STEM (science, technology, engineering and maths) education programs to prepare students for future jobs
- Parent and community engagement in schools.

## Types of bequests

We are forever grateful for all considerations in your Will and fully appreciate that you will first ensure that your nearest and dearest are well supported. Australian Schools Plus can be considered in your Will in the following ways:

- Leave the residue or a percentage of your final estate
- Leave a specific sum of money or real estate
- Leave a life insurance or superannuation policy
- Leave shares in a publicly listed company
- Leave your whole estate. This is usually gifted by people without other beneficiaries.

## How to make a bequest to Australian Schools Plus

As your final Will and Testament is a legal document, we strongly recommend that any change you wish to make is done in consultation with your lawyer or advisor.

## Example of bequest wording

An example of bequest wording is set out below, but should be only used as a guide for you and your solicitor. The exact wording will depend on the type of bequest you wish to make.

*I bequeath [the sum of \$.....] or [.....% of the balance of my estate] or [specified assets] to Australian Schools Plus (ABN 65 164 622 459 of Suite 402, Level 4, 107 York St, Sydney NSW 2000) for its general purposes. I declare that the receipt of Australian Schools Plus will be sufficient discharge to my Executor/Trustee and declare that my Executor/Trustee shall not be responsible for seeing to the application of that gift.*

Please contact us at [info@schoolsplus.org.au](mailto:info@schoolsplus.org.au) or (02) 8880 0296 if you need further information.